



Advanced Interdisciplinary Training

June 23, 2017

10:00 a.m. – 4:00 p.m.

Campbell Centre – Tower II – South Tower
8150 North Central Expressway
Mezzanine Conference Room
Dallas, Texas 75206

Delving into the Heart of Conflict: Breaking Barriers in the Midst of Impasse

Any Collaborative case includes hundreds of challenging moments during which the needs of each of our clients conflict. We are often uncertain about how to intervene most effectively to help both clients move forward toward resolution because each of these moments can be chock full of different emotions, interpersonal dynamics, and complex issues – and all of those are not only relevant to our clients, but also at times to our teammates and ourselves!

- When is tending to a client's emotion during an impasse likely to help both clients move forward on the task?
- When is it most effective to push clients to focus on the task, and in that way tend to their emotional needs?
- What is the most effective way to balance "tending and moving"?
- How can we make silence a powerful tool in helping clients take helpful next steps?
- What sorts of techniques are most effective with rigid clients, and what are our go-to techniques for those clients who can be more flexible?
- How can we tell when our own biases or assumptions might be impeding the process of resolving impasse between our clients?

This multidisciplinary workshop will address these and other questions while providing attendees the opportunity to both observe demonstrations of techniques, and practice putting those techniques into action.

TRAINING SCHEDULE

Friday, June 23, 2017

Registration

9:15 a.m. – 10:00 a.m.

Training (with working lunch)

10:00 a.m. – 4:00 p.m.

FACULTY

Lonnie J. Broussard, CFP CDFA™

Lonnie J. Broussard, CFP CDFA is a native of Southeast Texas, a Navy Veteran, and has served the Hampton Roads area of Virginia as an investment advisor since 1986 as a principal of Financial Designs of Virginia, Inc. In December 2015, Lonnie began the transition of his investment advisory business and client relationships to Virginia Financial Planning in preparation for retirement. He is a Registered Representative with United Planners' Financial Services of America and continues to serve individual and small business clients in the areas of Comprehensive Financial Planning, Retirement Planning, and Portfolio Management. Additionally, Lonnie serves as a Financial Specialist in Collaborative Divorce and as a Divorce Financial Analyst. He holds a Bachelor of Arts (Cum Laude) in Business from Saint Leo College, earned the CERTIFIED FINANCIAL PLANNER™ certification in 2001, and the Certified Divorce Financial Analyst™ designation in 2006.

Lonnie is a founding member and past President of Collaborative Divorce Solutions of Tidewater, a founding member and past President of Virginia Collaborative Professionals, a founding member and Lead Trainer with Collaborative Practice Training Institute, and a member of the International Association of Collaborative Professionals. Lonnie serves on the board of Union Mission Ministries as a Director and past Treasurer. He and his wife Cathy have two adult children and four grandchildren, enjoy fellowship as members of New Life Church in Virginia Beach, and play Pickleball as often as they can.

Barbara A. Burr, J.D.

Barbara A. Burr, J.D. is a lawyer specializing in family matters. After several years of representing her clients in traditional round-table negotiation, mediation, and litigation, she received her first Collaborative training in 2006 and has been building her Collaborative practice ever since. Barbara has conducted numerous trainings in the art and skill of collaborative practice, including Basic Collaborative Practice, Mediation, and Interest-Based Negotiation Skills, and a variety of Advanced Collaborative Skill trainings. In 2010, Barbara, along with three other Collaborative professionals, opened the Collaborative Practice Center of Greater Washington, providing space to a collection of individuals with the shared vision of changing the way people resolve disputes. In 2013, Barbara helped found two non-profit organizations to bring pro bono and low-fee Collaborative Practice to families of modest means in Washington, D.C. and Maryland. Barbara also is a founding member of the Collaborative Dispute Resolution Professionals, located in Montgomery County, Maryland.

Barbara has been named a top lawyer by many organizations, including the Washingtonian, Super Lawyers, and Best Lawyers. She received her law degree with honors from Harvard Law School and a bachelor's degree with honors from the University of Washington. She previously received certification as a CPA. Prior to family law, Ms. Burr clerked for the Chief Judge of the District of Columbia Court of Appeals, then served as a civil rights attorney for close to a dozen years, first with the United States Department of Justice and then with the National Women's Law Center. She is admitted to practice in Washington, D.C. and Maryland.

Lisa Herrick, Ph.D.

Lisa Herrick, Ph.D. is a licensed clinical psychologist who has worked with children, families, and couples for thirty years. Much of her practice has focused on helping people improve their marriages, or, when necessary, navigate separation and divorce. Dr. Herrick has worked as a Collaborative Coach and as a Child Specialist for ten years and has successfully completed more than 140 Collaborative cases. She has trained Collaborative professionals throughout the US and Canada, and she has co-written (with Kate Scharff, MSW) a book titled, Navigating Emotional Currents in Collaborative Divorce, A Guide for Enlightened Team Practice, ABA Press, 2010. Mastering Crucial Moments in Separation and Divorce, a second book co-written with Kate, was published by the ABA in October, 2016. Dr. Herrick was voted by her peers to be one of the best D.C. area couple therapists, and one of the best mental health professionals for services related to separation and divorce in the Washingtonian Magazine survey. She co-founded, in 2010, the Collaborative Practice Center of Greater Washington, where attorneys, mental health professionals, and financial experts share space and a common vision of helping people resolve disputes in respectful, creative ways.

GENERAL INFORMATION

ADVANCED TRAINING

This Advanced Interdisciplinary training is intended for collaborative practitioners who have completed Basic Interdisciplinary training and have experience participating in collaborative cases.

TUITION:

EARLY BIRD RATE: Before June 9, 2017: Member* \$300 and non-member \$335.

REGULAR RATE: After June 9, 2017: Member* \$340 and non-member \$375.

AT THE DOOR: Member* \$450 - non-member \$500 only if space is available, with no guarantee of lunch

REFUNDS: Full refunds will be given if requested more than 10 days before the date of the event.

***Member rates apply to Collaborative Divorce Texas and State Bar of Texas Collaborative Law Section members**

CONTINUING EDUCATION CREDIT: Collaborative Divorce Texas is applying for credit with the State Bar of Texas, Texas State Board of Social Workers Examiners and Texas State Board of Examiners of Professional Counselors and the Texas State Board of Public Accountancy. Collaborative Divorce Texas will assist in providing materials for participants to submit for credit to other professional Boards not listed here. Continuing Education credit is anticipated to be approved for 7.0 hours.

HOTEL OPTIONS:

1. DoubleTree by Hilton Hotel Dallas – Campbell Centre, 8250 N. Central Expy., Dallas, TX 75206, (214) 691-8700
2. Magnolia Hotel Dallas Park Cities, 6070 N. Central Expwy., Dallas, TX 75206, (214) 750-6060
3. The Highland Dallas, 5300 E. Mockingbird Ln., Dallas, TX 75206, (214) 520-7969

PARKING:

Parking surrounding the DoubleTree Hotel and the Campbell Centre is open and available for this event.